MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to "Yes."

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client's unique needs and wants.

That's why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let's make home happen.

CONTACT ME TODAY

UPDATE: Modestly Weaker After AM Econ Data

- Jobless Claims
 - o 222k vs 220k f'cast, 232k prev
- Philly Fed Index
 - 4.5 vs 8.0 f'cast, 15.5 prev
- Import Prices
 - o 0.9 vs 0.3 f'cast, 0.6 prev



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Bonds were slightly stronger in the overnight session with the best levels seen right at midnight. Yields rose ahead of the AM data, but remained in positive territory. After the data, bonds are back into negative territory with MBS down 2 ticks (.06) and 10yr yields up 0.1bps at 4.341.

If we had to blame one report for the reaction, it would surprisingly be Import Prices. Why surprising? This report almost never has a discernible impact, but in today's case, the 0.9 vs 0.3 gap is uncommonly huge.