

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

CONTACT ME TODAY



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ALERT: Negative Reprice Risk Increasing as Bonds Give Up PCE Gains

This morning's post-PCE bond rally had a bit of a month/quarter-end boost, it seems. In other words, some month end trading may have been waiting to make sure PCE didn't drastically change prices. It didn't, so they bought what they needed to buy and now there are no more buyers.

MBS are down an eighth from rate sheet print times in 5.5 coupons and 6 ticks (.19) in 6.0 coupons. That's enough for jumpier lenders to consider negative reprices. 10yr yields are up 1 bp on the day as the long end of the curve underperforms (5yr yields still down 1.5bps).