MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to "Yes."

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client's unique needs and wants.

That's why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let's make home happen.

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The Day Ahead: Yet Another Counterintuitive Sell-Off After Friendly Data

Friday's trading session was marked by a surprisingly weak reaction to economic data that should have helped bonds. In fact, it did at first, but things deteriorated as the day progressed. We were left to consider some combination of politics and month/quarter-end trading motivations. Now at the start of the new week/month/quarter, the same theme is in play. Weak ISM data should have helped bonds, but we're instead moving to the weakest levels in several weeks. This time around, it's harder to place all the blame on the calendar-based tradeflows. In other words, bonds are getting nervous about a GOP sweep because whether it's red or blue, a one party sweep has bad implications for Treasury supply.



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