

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

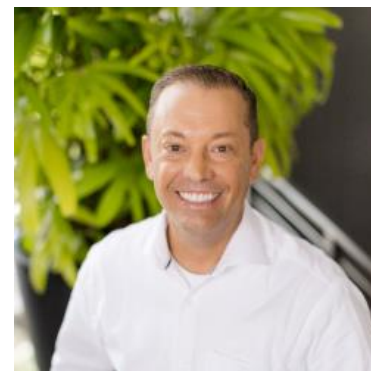
Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

CONTACT ME TODAY



Nickolas Inhelder

Mortgage Broker, Aslan
Home Lending Corp

www.AslanHLC.com

P: (720) 446-8778

M: (858) 229-9533

nick@inhelderinvestments.com

1777 S. Harrison St.

Denver CO 80210

2037157 - CO, FL, TX, WY



UPDATE: Modestly Stronger After First Round of Data

- ADP Employment
 - 150k vs 160k f'cast, 157k prev
- Jobless Claims
 - 238k vs 235k f'cast, 234k prev
- Challenger Job Cuts
 - 48.7k vs 63.8k prev

Bonds were essentially flat in the overnight session with a very narrow range in both Asia and Europe. There was no major reaction to the earlier employment reports (Challenger at 730am and ADP at 815am), but a modest rally after another elevated reading in Jobless Claims (8:30am).

10yr yields are down 2.6bps at 4.406 and MBS are up 1 tick (.03).

The day's biggest potential market mover remains the 10am release of ISM Services data.