

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

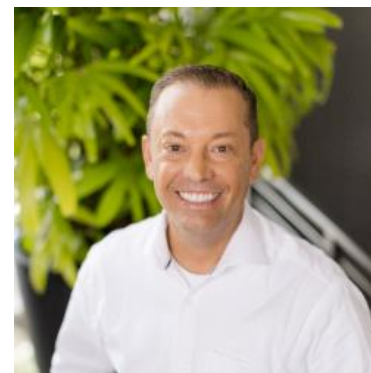
Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

CONTACT ME TODAY



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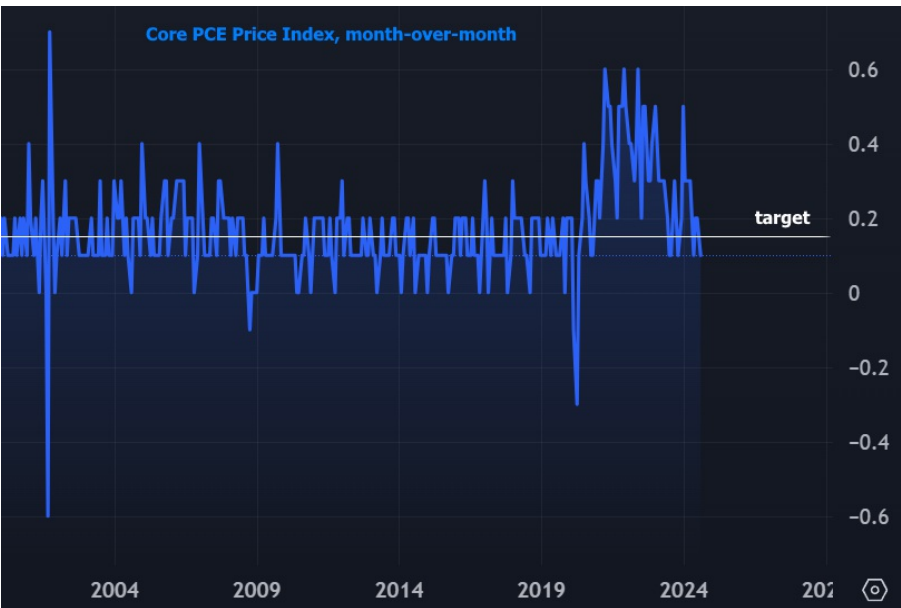


The Day Ahead: Inflation Data No Longer The Big To-Do, But At Least It's Not Hurting

Just a few months ago, the big ticket inflation reports were just as relevant as the jobs report in terms of their ability to cause movement in the bond market. As CPI/PCE calmed down over the past 5 months, bonds and the Fed shifted gears to place the heaviest focus on the jobs report and other labor market indicators. But inflation will continue to matter until it becomes completely boring and we're not there yet. Thankfully today's was just a bit better than expected and that's helping bonds hold overnight gains.



To understand just how well-behaved inflation data has been recently, forget the annual charts that are still peeling off the higher inflation months from last year and consider the very obvious trend in the month over month chart.



These are rounded figures but the takeaway isn't much different if we use the unrounded numbers.

