

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to "Yes."

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client's unique needs and wants.

That's why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let's make home happen.

CONTACT ME TODAY



Nickolas Inhelder

Mortgage Broker, Aslan Home Lending Corp

www.AslanHLC.com

P: (720) 446-8778

M: (858) 229-9533

nick@inhelderinvestments.com

1777 S. Harrison St.

Denver CO 80210

2037157 - CO, FL



The Day Ahead: Once Again, Bonds Fight Back Against Stronger Data

Yesterday, it was S&P Global PMI data. Today it's Retail Sales. Both were stronger than expected. Both failed to cause any lasting weakness in bonds. Today's reaction was far friendlier, largely because the internal components of Retail Sales were NOT stronger than expected. In fact, the "ex autos" component was 0.2 vs 0.4, and can likely be credited for early resilience in bonds. 10yr yields started the day slightly higher, but are well into positive territory at 11am.



In the bigger picture, yields are still trending higher, but today represents another attempt to break that trend as seen after last Wednesday's CPI data (both attempts highlighted in the chart below).

