

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

CONTACT ME TODAY



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UPDATE: Mixed Bag of Data But No Major Reaction So Far

- GDP
 - 3.1 vs 2.8 f'cast, 3.0 prev
- Philly Fed Index
 - -16.4 vs 3.0 f'cast, -5.5 prev
- Philly Fed Prices
 - 31.2 vs 26.6 prev
- Jobless Claims
 - 220k vs 230k f'cast, 242k prev
- Continued Claims
 - 1874k vs 1890k f'cast

There's nothing too troubling here. GDP data is for Q3, which is ancient history. Jobless Claims are not indicating any positive or negative changes in the labor market. The only other report--Philly Fed--was a mixed bag with a sharply weaker headline offset by higher prices.

The fact that bonds aren't doing anything with this batch of data isn't too surprising, although we also wouldn't be surprised to see some modest weakness in response to Philly Fed's inflation implications.

As a reminder, the quarterly PCE number out with today's GDP pertains to Q3 and thus has no relation to tomorrow's monthly PCE number.