

# MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

## UPDATE: Much Stronger After CPI Comes in Soft

- Monthly Core CPI
  - 0.2 vs 0.2 f'cast, 0.3 prev
  - unrounded: 0.225 vs 0.240
- Annual Core CPI
  - 3.2 vs 3.3 f'cast, 3.3 prev

Bonds were already in stronger territory to start the day, but we're seeing additional improvements in the wake of the data. MBS are up 3/8ths and 10yr yields are down almost 10bps at 4.708. More detailed analysis will follow in the AM commentary.

SHOP WITH CONFIDENCE



**Faisal Momin**

Mortgage Loan Officer,  
Keyalo Capital Solutions

[www.keyalocapital.com](http://www.keyalocapital.com)

P: (281) 948-2967

[faisal@keyalocapital.com](mailto:faisal@keyalocapital.com)

12808 W. Airport Blvd  
Sugar Land Texas 77478  
2351128

