

MBS & TREASURY MARKETS

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UPDATE: Slightly Weaker Overnight. No Major Impact From Data

- Jobless Claims
 - 219k vs 213k f'cast, 208k prev

Bonds were very gently weaker in the overnight session and unaffected by any headlines or events. There's been just a small amount of improvement since the Jobless Claims data, but we're still slightly weaker on the day.

MBS are down 2 ticks (.06) and 10yr yields are juts 0.3bps above unchanged at 4.43.



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