

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

ALERT: Down an Eighth From Highs

Bonds traded two ways after the JOLTS data and new tariff headlines, but yields have been moving steadily higher since 10:40am, tracking a rebound in equities markets.

10yr yields are now up 4.6bps at 4.256 and MBS are down 7 ticks (.22) on the day. This is at least an eighth of a point below the most recent highs and many lenders' rate sheet print times. As such, the jumpiest lenders could already be considering a negative reprice. Those who priced at 10am or before would be at less risk (as prices were lower during that rate sheet window).



Mike David

Producing Branch Manager,
Oklahoma Mortgage Group

www.OklahomaMortgageGroup.com

P: (918) 361-1550

M: (918) 361-1550

mike@omghomeloans.com

6666 S Sheridan Rd
Tulsa Oklahoma 74133
1619714

