

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

The Day Ahead: Stronger Start as Tariffs Continue Driving Flight to Safety

Right out of the gate in the overnight session, stocks were weaker and bonds were stronger in a **risk-off** move that has become all too familiar for financial markets recently. Over the weekend, a fresh round of tariff headlines added more economic uncertainty to the mix with Trump mentioning reciprocal tariffs with "all countries" and WSJ reporting that an across-the-board 20% tariff is being considered. Stocks and bond yields are both rapidly re-approaching their lowest levels of this cycle.



Tim Pillsbury

Branch Manager -
Mortgage specialist,
AmRes Corporation

www.nolalender.com

P: (985) 777-2837

2065 1st Street
Slidell Louisiana 70458
NMLS#101822



VETERAN
MORTGAGE
ADVISOR

