

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

The Day Ahead: Stronger Start as Tariffs Continue Driving Flight to Safety

Right out of the gate in the overnight session, stocks were weaker and bonds were stronger in a **risk-off** move that has become all too familiar for financial markets recently. Over the weekend, a fresh round of tariff headlines added more economic uncertainty to the mix with Trump mentioning reciprocal tariffs with "all countries" and WSJ reporting that an across-the-board 20% tariff is being considered. Stocks and bond yields are both rapidly re-approaching their lowest levels of this cycle.



Mike David

Producing Branch Manager,
Oklahoma Mortgage Group
www.OklahomaMortgageGroup.com

P: (918) 361-1550

M: (918) 361-1550

mike@omghomeloans.com

6666 S Sheridan Rd
Tulsa Oklahoma 74133
1619714

