

# MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

## **ALERT:** Weakest Levels After Vietnam Trade Headlines

10yr yields are still down just under 7bps on the day, but up to their highest levels at 3.965. This follows headlines suggesting Vietnam could lower tariffs to 0%.

MBS are still up 5 ticks on the day, but down more than a quarter point from AM highs. Early pricing lenders could technically justify negative reprices.

### Wayne Tucker

Spectra Mortgage Corporation

[www.spectramortgage.com](http://www.spectramortgage.com)

**P:** (303) 468-1985

**M:** (303) 884-4446

[wtucker@spectramortgage.com](mailto:wtucker@spectramortgage.com)

3900 SWadsworth  
Lakewood CO 80235

NMLS#:298382, Colorado #:  
MLO100009851

Spectra Mortgage Corporation  
NMLS License: 387483

SPECTRA  
MORTGAGE