

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

ALERT: Bonds Routed on "Tariff Pause" Headlines

HASSETT: TRUMP IS CONSIDERING A 90-DAY PAUSE IN TARIFFS FOR ALL COUNTRIES EXCEPT CHINA

With so much of the recent rally built on the anticipated tariff fallout, it's no surprise to see heavy selling on this headline.

Bonds were already weaker on the day, but are adding sharply to those losses now with MBS down more than 3/8ths and 10yr yields up 13+ bps at 4.145.



**Sandro Pansini
Souza**

Branch Manager, Beyond
Financing, Inc.

www.beyondfinancing.com

M: (857) 615-0836

pansini@beyondfinancing.com

999 Broadway
Saugus MA 01906

LOAN OFFICER NMLS#1625542
COMPANY NMLS#2394496



Beyond Financing, Inc.



**EQUAL HOUSING
OPPORTUNITY**