MBS & TREASURY MARKETS

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A message from Nickolas Inhelder:

We Make Home Happen.[™]

Our goal is simple:

To help every family we serve get to "Yes."

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client's unique needs and wants.

That's why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let's make home happen.

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The Day Ahead: CPI Finally Drops Big, Just in Time to be Irrelevant

It feels very odd to label a report like CPI as "irrelevant," and to be fair, traders were still

paying some attention, but the trading response, in general, makes it clear that the current focus is elsewhere. In fact, the absence of any lasting response to this morning's data is nothing less than surprising considering just how low the CPI numbers were. The only way to reconcile the paradoxical reaction is with the knowledge that this CPI report is a look back to a simpler time when prices had yet to be impacted by tariffs. It's not that traders are 100% sure that tariffs will cause inflation to surge. Rather, it's the uncertainty of the tariff impact that makes this report less actionable.



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