

# MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

## The Day Ahead: Bumpy Start; No Data; Waiting on Auction and Trade Headlines

Although bonds are experiencing a small amount of volatility this morning, it isn't consequential in the bigger picture. Quick-but-modest weakness at 10:15am ET has essentially taken MBS back to unchanged levels. 10yr yields rose 2bps and are still almost 1bp lower. In the absence of relevant econ data, it falls to the Treasury auction and trade-related headlines to inform any bigger-picture momentum. As always, there's a slightly better than random possibility of bond market weakness in the hours leading up to a Treasury auction.



**Jackie Bulloch**

Residential and Commercial  
Mortgage Broker, NEXA  
Mortgage, LLC

[www.jackieloans.com](http://www.jackieloans.com)

M: (520) 236-9110

[jbulloch@nexamortgage.com](mailto:jbulloch@nexamortgage.com)

3100 W Ray Rd #201 Office 209  
Chandler AZ 85249

1972183



10 Year Treasury ▼ 4.468 -0.006

1d 2d 5d 3m 1y

D | | Indicators | Compare | RTH | | | Load Recent

