MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

UPDATE: Mixed Reaction so Far to Mixed Dot Plot

- No rate cut
- No major changes to statement
- Notable changes to dots as seen in chart below

Bottom line, the dot plot shows about half of the Fed moving toward the 0-1 cut camp and the other half moving to the 2-3 cut camp by the end of 2025.

Bonds are right in line with pre-Fed levels so far and there hasn't been much volatility yet.

D -4	Before and After Dot Plot Comparison							
Rate	2025 MAR JUN		2026 MAR JUN		2027		Longer Run	
5.5	WAR	JUN	WIAK	JUN	MAR	JUN	MAR	JUN
0.0								
5.25	[
5.0								
4.75								
4.5								
	••••							
4.25								
	••••		•••					
4.0		••		•				
3.75								
3.75		•••••		•••••		••	•	•
	••		••		••••		••	•
3.5		••		••••		•••	••	••
			•••••					
					••			••
3.25								•
				•••••		•••••		•
			•		•••••		•	
3.0				••		•••	•••	•
			•••		•••		••••	•••
2.75								
				•		•••		
					••		••	
2.5				•		••	••	••
								••
2.25	 		 		L		L	

afore and After Dat Dist Comparison



John "Demo" Lender VP of Lending, Demo Mortgage Co.

mbslive.net **P**: (704) 555-1212 M: (407) 555-1234

10014 Normal Blvd. Charlotte NC 28044 NMLS: 123456





Christina "Demo" Realtor

Managing Partner, Real Estate Company, LLC.

mbslive.net

P: (704) 555-1212 M: (980) 555-1212 social+test@mbslive.net

12954 S. Broad St. Charlotte NC 28031

