

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

CONTACT ME TODAY



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UPDATE: Down an Eighth From Highs

Although the initial reaction to data was modestly positive, bonds reversed course in the past few minutes and are now at the weakest levels of the day. Catalysts are scarce and open to debate, but one of the only contenders is news of an imminent SALT agreement in the Senate's spending bill deliberations. This came out around the same time as news that Bessent would the Senate's GOP lunch today, presumably to help get republican hold outs to sign off. The tacit implication of that sign-off is more US Treasury debt issuance, which could explain the bond market weakness here.

10yr yields are up 5bps at 4.286 and MBS are down 6 ticks on the day (0.19) and an eighth of a point from AM highs.

This isn't a reprice risk situation yet, due to timing (most lenders are not yet out with rates for the day).