

# MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

## UPDATE: Giving Up Overnight Gains

- S&P Manufacturing PMI
  - 52.9 vs 52.0 f'cast, 52.0 prev

Bonds drifted sideways to slightly stronger in the overnight session with 10yr yields ultimately trading as low as 4.186 before bouncing just before 8am. Selling picked up at the 8:20am CME open and again just now (modestly) after the S&P PMI data.

Yields are now at the highs of the day, up 1.5bps at 4.239 and MBS are down an eighth of a point on the day (and just over an eighth from the AM highs).



**Stan Bryant**

Home Loan Advisor, Silver  
Creek Capital Group

[www.silvercreekcapitalgroup.com](http://www.silvercreekcapitalgroup.com)

**P:** (303) 656-1997

**M:** (303) 656-1997

[stan@silvercreekcapitalgroup.com](mailto:stan@silvercreekcapitalgroup.com)

2679 Main Street  
Littleton Colorado 80120  
NMLS 1182738  
Colorado Life and Health  
Insurance 18150

