MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.[™]

Our goal is simple:

To help every family we serve get to "Yes."

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client's unique needs and wants.

That's why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let's make home happen.

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UPDATE: Very Modest Selling After Lower Jobless Claims

- Jobless Claims
 - 227k vs 235k f'cast, 232k prev
- Continued Claims
 - 1965k vs 1980k f'cast, 1955k prev

Any bond traders waiting for employment data to show signs of deteriorate will have to wait longer. While these numbers don't exactly represent a huge improvement in the labor market, they continue suggesting an absence of deterioration-precisely the Fed's justification for being patient with rate cuts.

There hasn't been much of a reaction in bonds, but yields did move modestly higher right after the data. MBS are down an eighth and 10yr yields are up 1bp at 4.345.



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