

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

CONTACT ME TODAY



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The Day Ahead: Tariffs Show Up in CPI, But Not Enough to Hurt

If market watchers get out their magnifying glasses, they can certainly find some evidence of tariffs impacting inflation in various goods, but those goods are such a small part of the overall CPI calculation that they didn't account for any of this month's higher inflation. Rather, it was the usual suspects (housing, medical care, professional services) that did most of the damage of the damage. Bonds are certainly able to rally based on the fact that CPI came in below forecast, but bonds are just as certain to have second thoughts about that rally based on the persistence of non-tariff-driven inflation (housing alone accounts for almost half of inflation year over year). The net effect is a fairly half-hearted rally that falls well short of launching yields triumphantly back toward recent lows.

