

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

UPDATE: Mixed CPI, Bonds Rallying

- m/m CORE CPI (Jul)
 - 0.3% vs 0.3% f'cast, prev 0.2%
- m/m Headline CPI (Jul)
 - 0.2% vs 0.2% f'cast, prev 0.3%
- y/y CORE CPI (Jul)
 - 3.1% vs 3% f'cast, prev 2.9%
- y/y Headline CPI (Jul)
 - 2.7% vs 2.8% f'cast, prev 2.7%

Jason Brookes

Broker, Grand Avenue
Realty & Lending

www.GrandAveLending.com

P: (562) 233-8564

4420 E. Miraloma Ave, Ste M
Anaheim California 92807

NMLS 1372327

DRE 1412977

Bonds were slightly weaker to start, but have been rallying in the first minute following the data. 10yr yields are down around 3bps at 4.257 and MBS are up more than an eighth of a point.