

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

UPDATE: Mixed CPI, Bonds Rallying

- m/m CORE CPI (Jul)
 - 0.3% vs 0.3% f'cast, prev 0.2%
- m/m Headline CPI (Jul)
 - 0.2% vs 0.2% f'cast, prev 0.3%
- y/y CORE CPI (Jul)
 - 3.1% vs 3% f'cast, prev 2.9%
- y/y Headline CPI (Jul)
 - 2.7% vs 2.8% f'cast, prev 2.7%

Bonds were slightly weaker to start, but have been rallying in the first minute following the data. 10yr yields are down around 3bps at 4.257 and MBS are up more than an eighth of a point.



Paul Gowen

Broker/Owner, Willamette Falls Financial

www.willamettefallsfinancial.com

P: (503) 922-1499

M: (503) 381-0736

4800 Meadows Rd
Lake Oswego OR 97035
272830

