

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

CONTACT ME TODAY



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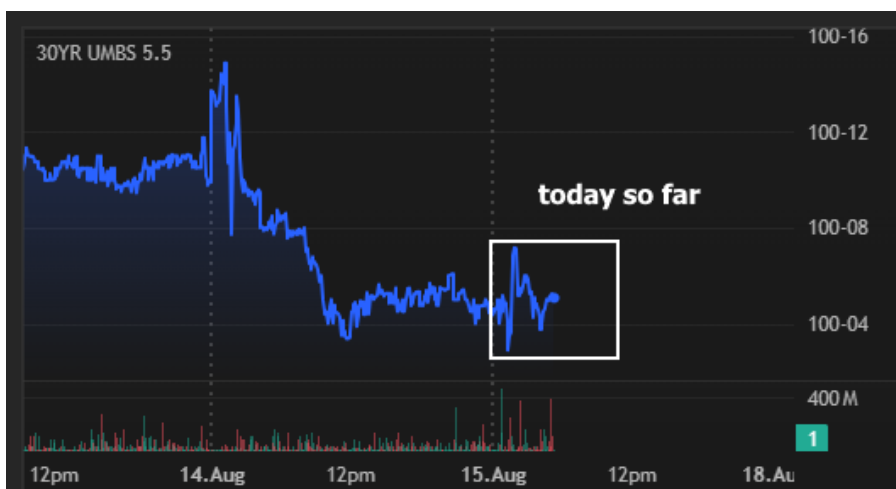
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The Day Ahead: Minimal Reaction to Decent Retail Sales Data

Friday morning's highlight is the Retail Sales report which came in at a respectable 0.5 vs 0.5 headline. Core retail sales (excluding autos/gas/building materials) was even more respectable as it not only beat the forecast by 0.1, but was also revised 0.3 higher last month. If the bond market were so inclined, this data provides plenty of cover for a little sell-off. But while there's been a modicum of weakness in response, it's effectively an unchanged day so far--especially for MBS.



10yr yields are about 1bp higher, but still in the post-NFP range.

