

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

CONTACT ME TODAY



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UPDATE: Core CPI Slightly Hotter, But Claims May Be Helping

- Continued Claims (Aug)/30
 - 1,939K vs 1950K f'cast, 1940K prev
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- Jobless Claims (Sep)/06
 - 263K vs 235K f'cast, 237K prev
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- m/m CORE CPI (Aug)
 - 0.3% vs 0.3% f'cast, 0.3% prev
- **m/m UNROUNDED CORE CPI (Aug)**
 - **0.346% vs 0.3% f'cast, 0.3% prev**
- **m/m SUPER CORE**
 - **0.330 vs 0.481 prev**
- m/m Headline CPI (Aug)
 - 0.4% vs 0.3% f'cast, 0.2% prev
- m/m Headline CPI (Aug)
 - 0.4% vs 0.3% f'cast, 0.2% prev
- y/y CORE CPI (Aug)
 - 3.1% vs 3.1% f'cast, 3.1% prev
- y/y CORE CPI (Aug)
 - 3.1% vs 3.1% f'cast, 3.1% prev
- y/y Headline CPI (Aug)
 - 2.9% vs 2.9% f'cast, 2.7% prev
- y/y Headline CPI (Aug)
 - 2.9% vs 2.9% f'cast, 2.7% prev

.346 is just about as high as Core CPI could be without printing at 0.4 vs the 0.3 expectation. Headline CPI was 0.382 vs a 0.3 expectation. If that's all we knew this morning, bonds would likely be losing ground. As it stands, a big jump in jobless claims is adding to labor market concerns and those are front and center when it comes to the Fed justifying a rate cut next week.

MBS are up a quick eighth in 5.5 coupons and a quarter point in 5.0 coupons. 10yr yields are down 5bps at 4.00%.