## MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

## We Make Home Happen.™

Our goal is simple:

To help every family we serve get to "Yes."

Yes to the loan that unlocks the joy of home ownership.

**Yes** to the lending solution that meets every client's unique needs and wants.

That's why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let's make home happen.

CONTACT ME TODAY

## **ALERT:** Losing Ground After Retail Sales

- Export prices mm (Aug)
  - o 0.3% vs 0% f'cast, 0.1% prev
- Import prices mm (Aug)
  - o 0.3% vs -0.1% f'cast, 0.4% prev
- Retail Sales (Aug)
  - 0.6% vs 0.2% f'cast, 0.5% prev
- Retail Sales (ex-autos) (Aug)
  - 0.7% vs 0.4% f'cast, 0.3% prev
- Retail Sales Control Group MoM (Aug)
  - 0.7% vs 0.4% f'cast, 0.5% prev



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No downward revisions to last month's decent retail sales readings and a much stronger than expected result for the current report...

This is putting clear and immediate upward pressure on yields with 10yr TSYs up almost 2 bps in the first few minutes (currently 4.058).

MBS are down a quick 2 ticks (.06).