

# MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

## We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

**Yes** to the loan that unlocks the joy of home ownership.

**Yes** to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

**CONTACT ME TODAY**



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## The Day Ahead: Bonds Easily Clearing Last Pre-Fed Hurdle

After last week’s CPI data was taken mostly in stride, the only other potential economic data hurdle was this morning’s Retail Sales report. Whereas CPI was merely on the hotter side of the consensus, Retail Sales came out unequivocally stronger, with the control group hitting the 6.0% mark in year-over-year terms. Even after subtracting 3% annual inflation, this is a strong economic signal and it was no surprise to see bonds lose ground immediately following the release. It’s been more of a surprise to see a reversal of those losses and a return to modestly positive territory less than an hour after the data. There’s actually no obvious reason for it without relying on conjecture.

What we **can** see is that the Treasury recovery picked up steam at the 9:30am NYSE open as yields fell in concert with stock prices. Could be as simple as some profit taking and asset allocation trading.

