

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

CONTACT ME TODAY



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UPDATE: First Reaction to Fed Announcement is Stronger

- 25bp cut, as expected
- Dot plot comparison attached. Median at 3.625 (2 more 2025 cuts)

Bonds are rallying as expected in the "2 more cuts" scenario.

10yr down 1.9bps at 4.01 and MBS up an eighth.

Before and After Dot Plot Comparison

Rate	2025		2026		2027		Longer Run	
	JUN	SEP	JUN	SEP	JUN	SEP	JUN	SEP
5.5								
5.25								
5.0								
4.75								
4.5								
	●●●●●●●●	●						
4.25		●●●●●●●●	●					
4.0								
	●●●●●●●●●●	●●	●●●●●●●●	●●	●●●●	●●	●●●●	●●
3.75							●	
		●●●●●●●●●●						
	●●	●	●●●●●●●●●●	●●●●●●●●	●●●●●●	●●	●●●●	●●
3.5							●●	
			●●●●●●●●	●●	●●●●●●●●	●●	●●●●	●●
3.25								●●●●●●
			●●●●●●●●		●●●●●●●●●●		●●●●●●●●	
3.0							●●●●	
		●	●●●●		●●●●●●●●		●●●●●●●●	
2.75								●
			●●●●		●●●●●●		●●●●●●	
2.5							●●	
					●			
2.25								