## MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

## **ALERT: Negative Reprice Risk Increasing**

Rally reversal continues. MBS now down a quarter point on the day and 10yr up 5bps at 4.08.

General reason: Powell's push-back on dots as predictive of 3 cuts in 2025.

Negative reprices are becoming more likely.



Steven Fishman
President, Buckeye Lending
Solutions, Inc.

Buckeyelends.com **P**: (239) 980-7588 **M**: (440) 773-9941

9990 Coconut Rd # 257 Bonita Springs Ohio / Florida 34135

Company NMLS#1838265 LO NMLS#9362 OH LO.012547.001

