MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

ALERT: Negative Reprice Risk Increasing

Rally reversal continues. MBS now down a quarter point on the day and 10yr up 5bps at 4.08.

General reason: Powell's push-back on dots as predictive of 3 cuts in 2025.

Negative reprices are becoming more likely.



Chris Munson

SVP and Managing Director US Sales and Operations, The Money House

P: (678) 459-2252 **M:** (704) 957-5053

8751 Commodity Circle Ste 17 Orlando FI 32819



