## MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

## **ALERT: Negative Reprice Risk Increasing**

Rally reversal continues. MBS now down a quarter point on the day and 10yr up 5bps at 4.08.

General reason: Powell's push-back on dots as predictive of 3 cuts in 2025.

Negative reprices are becoming more likely.



Bridget McNamara Loan Officer, Community Mortgage Partners P: (303) 489-0221 M: (303) 489-0221 5406 N Highway 67 Sedalia CO 80135 146437