

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

ALERT: Negative Reprice Risk Increasing

Rally reversal continues. MBS now down a quarter point on the day and 10yr up 5bps at 4.08.

General reason: Powell's push-back on dots as predictive of 3 cuts in 2025.

Negative reprices are becoming more likely.

SHOP WITH CONFIDENCE



Faisal Momin

Mortgage Loan Officer,
Keyalo Capital Solutions

www.keyalocapital.com

P: (281) 948-2967

faisal@keyalocapital.com

12808 W. Airport Blvd
Sugar Land Texas 77478
2351128

