MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

ALERT: Negative Reprice Risk Increasing

Rally reversal continues. MBS now down a quarter point on the day and 10yr up 5bps at 4.08.

General reason: Powell's push-back on dots as predictive of 3 cuts in 2025.

Negative reprices are becoming more likely.



Seth Lester
Sr. Loan Officer, Price
Mortgage, LLC
pricemortgage.com/.../seth-lester
P: (480) 428-5220
M: (480) 335-9828
slester@pricemortgage.com
690 E. Warner Rd, Ste 103,
Gilbert AZ 85296



1429043 390622

