

# MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

## We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

**Yes** to the loan that unlocks the joy of home ownership.

**Yes** to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

**CONTACT ME TODAY**



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## UPDATE: Losing Ground After Stronger Data

- Continued Claims (Sep)/13
  - 1,926K vs 1930K f'cast, 1920K prev
- Core CapEx (Aug)
  - 0.6% vs -0.1% f'cast, 1.1% prev
- Core PCE Prices QoQ FinalQ2
  - 2.60% vs 2.5% f'cast, 3.5% prev
- Durable goods (Aug)
  - 2.9% vs -0.5% f'cast, -2.8% prev
- GDPQ2
  - 3.8% vs 3.3% f'cast, -0.5% prev
- GDP deflatorQ2
  - 2.1% vs 2% f'cast, 3.8% prev
- GDP Final SalesQ2
  - 7.5% vs 6.8% f'cast, -3.1% prev
- Jobless Claims (Sep)/20
  - 218K vs 235K f'cast, 231K prev

Jobless claim counts continue to fall after the big pop seen 2 weeks ago. Continued claims aren't helping. GDP revised higher with a stronger final sales number, and core Durable Goods surging much higher than expected. There's really no good news for bonds in this morning's crop of econ data and the moderately weaker response is easy to reconcile.

MBS are down a quick eighth of a point and 10yr yields are up 3bps at 4.178.