

# MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

## We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

**Yes** to the loan that unlocks the joy of home ownership.

**Yes** to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

**CONTACT ME TODAY**



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## The Day Ahead: Stronger Start on Downbeat Data

No new news on the probably government shutdown, but betting markets show increased odds, for whatever that's worth. The only reason to watch or care about the shutdown (for bond watching purposes, anyway) is to know what this week's menu of econ data looks like.

A shutdown likely means no jobs report. But there are other reports capable of moving the needle, even if to a much lesser degree. This morning's examples included Chicago PMI in line with 2025 lows, the weakest labor differential (part of the Consumer Confidence report that measures the gap between those who say jobs are plentiful vs scarce) of this cycle, and job openings/quits both near cycle lows. Bonds were already slightly stronger this morning, but gained more ground after the data.





