## MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

## We Make Home Happen.™

Our goal is simple:

To help every family we serve get to "Yes."

Yes to the loan that unlocks the joy of home ownership.

**Yes** to the lending solution that meets every client's unique needs and wants.

That's why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

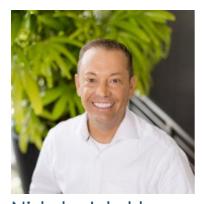
This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let's make home happen.

CONTACT ME TODAY

## **UPDATE:** First Move is Stronger After CPI

- m/m CORE CPI (Sep)
  - o 0.227% vs 0.3% f'cast, 0.3% prev
- m/m Headline CPI (Sep)
  - 0.3% vs 0.4% f'cast, 0.4% prev
- y/y CORE CPI (Sep)
  - 3.0% vs 3.1% f'cast, 3.1% prev
- y/y Headline CPI (Sep)
  - 3.0% vs 3.1% f'cast, 2.9% prev
- m/m SUPERCORE
  - .351 vs .330 prev



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Bonds were a hair weaker before the data, but are moving into positive territory now. 10yr yields are down 2.2bps and MBS are technically unchanged, but should be up a few ticks shortly.