

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

CONTACT ME TODAY



Nickolas Inhelder

Mortgage Broker, In Clear To Close - InCTC LLC

www.AslanHLC.com

P: (720) 446-8778

M: (858) 229-9533

nick@incleartoclose.com

1777 S. Harrison St.

Denver CO 80210

2037157 - CO, FL

2656899 - AL, CO, FL, SD



The Day Ahead: Pros and Cons in CPI Report

In terms of topline results, CPI was bond friendly with the core at .223 vs .3 and the headline at 0.3 vs 0.4 in monthly terms. Annually, we’re running at 3.0% in both metrics, which is high, but also 0.1 lower than expected. That’s the good news, and it’s the reason that bonds are stronger after the data. The not-so-good news involves metrics that attempt to strip out tariff impacts and/or housing in order to determine the inflation momentum that is less elastic. Supercore is the most notable of these and it came in at .351 m/m vs .330 last month. While that’s still better than the alarming .479 reading in the July data, it’s too high for the Fed to take its eye off inflation when it comes to rate-cutting aggression. If there’s a reason that 10yr yields rallied a quick 4bps only to erase half of those gains, this is probably it.

SUPERCORE M/M





Core Goods

