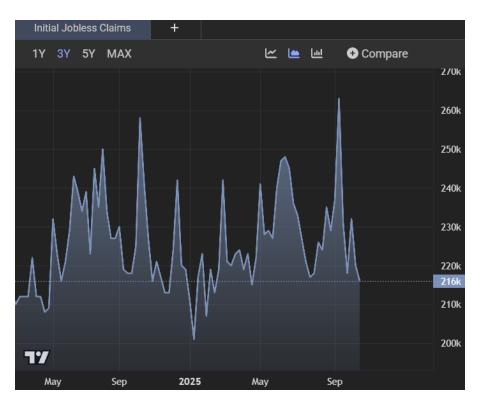
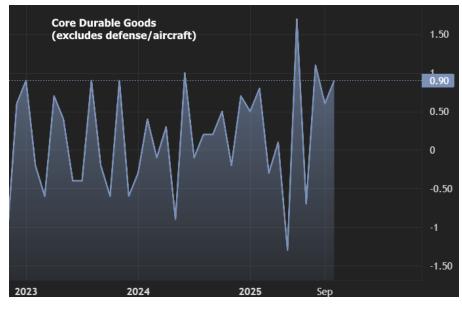
## MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

## The Day Ahead: Stronger Data. Weaker Start For Bonds

Bonds were just slightly weaker overnight but are losing more ground in early trading. The culprit: both of this morning's 8:30am ET economic releases. Jobless Claims data is probably the bigger deal as it continues to show no signs of labor market distress (216k vs 225k f'cast). The other report, Durable Goods, is more stale (pre-shutdown), but was also clearly upbeat with the core cap-ex figure coming in at a robust 0.9% vs 0.2% f'cast. The resulting sell-off in bonds is minimal but not massive. 10yr yields are up only 2.5bps at 4.021 and MBS are down less than an eighth.







April Palacios
Branch Sales Manager,
Fairway Independent

Mortgage Corporation

**P:** (980) 290-4140 **M:** (704) 989-2961

6431 Old Monroe Rd, Suite 201 Indian Trail North Carolina 28079 124941





Jennifer Buenau Broker/REALTOR, Keller Williams Select

https://youknowbuenau.com/ M: (845) 800-5878 jennybsellsthecarolinas@gmail.co

6431 Old Monroe Rd Suite 201 Indian Trail NC 28079



