

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

UPDATE: No Major Reaction to Rate Cut and Dot Plot Yet

The Fed cut rates as expected, and the dot plot didn't show any major migration higher in rate. In fact, the median remained unchanged and more dots moved down than up.

Before and After Dot Plot Comparison



Deanna Adinolfo-Rivera

Community Lending
Powered by Lower, LLC.

NMLS# 1124061

M: (239) 878-0107

deanna@communitylendingfl.com

8191 College Pkwy Suite 203

Fort Myers, FL 33919

NMLS#327112



MBS haven't moved since the release and are still up a quarter point. 10yr yields are down just a hair vs 2pm levels, and down a total of 3.1bps at 4.155 overall.

Very uneventful reaction so far.