

# MBS & TREASURY MARKETS

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## A message from Matthew M. Loan:

This is a **DEMO** marketing message. You can use them for promotional text. Mortgage rates are **moving back down** so feel free to give me a call or visit [my website](#) and I'll give you a quote.

## UPDATE: Treasuries Turning Unchanged on Powell Comments

The offending newswire:

Fed's Powell: Fed well-positioned to wait to see how the economy evolves

The bond market would rather hear a stronger leaning in the direction of another cut in 2026 (odd that the dots do, in fact, suggest that).

10yr yields gave up their gains and were briefly higher on the day, but are now back to half a bp stronger at 4.183.

MBS are still up 6 ticks (.19) on the day, but down 3 ticks (.09) from highs.

This is not necessarily a repricing risk situation yet, but that could change if Treasuries turn red again.



**Matthew M. Loan**

Senior Loan Officer,  
Mortgage Company, LLC.

[mbslive.net](#)

**P:** (704) 867-5309

**M:** (980) 867-5309

1050 W. Main St.  
Charlotte NC 28031  
NMLS: #987654321

