## **MBS & TREASURY MARKETS**

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

## We Make Home Happen.™

Our goal is simple:

To help every family we serve get to "Yes."

Yes to the loan that unlocks the joy of home ownership.

**Yes** to the lending solution that meets every client's unique needs and wants.

That's why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let's make home happen.

CONTACT ME TODAY

## **UPDATE:** Treasuries Turning Unchanged on Powell Comments

The offending newswire:

Fed's Powell: Fed well-positioned to wait to see how the economy evolves

The bond market would rather hear a stronger leaning in the direction of another cut in 2026 (odd that the dots do, in fact, suggest that).

10yr yields gave up their gains and were briefly higher on the day, but are now back to half a bp stronger at 4.183.

MBS are still up 6 ticks (.19) on the day, but down 3 ticks (.09) from highs.

This is not necessarily a reprice risk situation yet, but that could change if Treasuries turn red again.



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