



## ALERT: Weakest Levels and Some Reprice Risk

Bonds have been selling a bit quicker in the past hour as Trump talks about increased defense spending (Treasury issuance implications).

10yr yields are still in the range, but up 2.7bps at 4.19.

MBS are down 5 ticks (.16) on the day and an eighth of a point from many lenders' rate sheet print times. Jumpier lenders could be considering reprices.



**1st Choice Mortgage**  
Mortgage Broker, 1st  
Choice Mortgage Company,  
LLC

375Loan.com  
P: (208) 375-5626

3023 E Copper Point Dr  
Meridian ID 83642  
380736

