

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

ALERT: Weakest Levels and Some Reprice Risk

Bonds have been selling a bit quicker in the past hour as Trump talks about increased defense spending (Treasury issuance implications).

10yr yields are still in the range, but up 2.7bps at 4.19.

MBS are down 5 ticks (.16) on the day and an eighth of a point from many lenders' rate sheet print times. Jumper lenders could be considering reprices.

THE RATE UPDATE
Dan Frio is a Mortgage Loan Originator Federally registered with Peoples Bank & Trust
NMLS 257781
Member FDIC
fiverr.
Dan Frio NMLS 246527
844-775-5626
DFrio@PBTBMortgage.com
www.therateupdate.com
3201 Orchard Road, Oswego, IL 60543
www.nmlsconsumeraccess.org

Dan Frio

Sr Mortgage Loan Officer,
The Frio Team Powered by
Peoples Bank & Trust

www.TheRateUpdate.com

P: (844) 775-5626

M: (630) 360-3490

524 Main St
Hazard ky 41701
246527

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