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The Day Ahead: No Help From Jobless Claims or Europe

US bonds have been taking clear cues from Europe in overnight trading recently. Today's example involved a 3bp sell-off on both sides of the Atlantic. The 8:30am Jobless Claims data may be garnering more volume, but it has only added modestly to the morning's selling pressure so far.



Sean Thomas
Owner, JV Mortgage LLC

www.jvmortgage.com

P: 2104645900

M: 2104645900

3309 Thomas Ave
Berkley MI 48072
1892970

