

# MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.



## UPDATE: MBS Surge Following Trump Comments

The newswire in question:

TRUMP: INSTRUCTING MY REPRESENTATIVES TO BUY \$200 BLN DOLLARS IN MORTGAGE BONDS

The reaction:



We don't know exactly how this will play out yet, but MBS traders are clearly willing to react this afternoon. Based on the fact that there's almost exactly \$200bln of balance sheet room for the GSEs, this doesn't seem like a random, spur of the moment comment.



**Paul Gowen**  
Broker/Owner, Willamette Falls Financial

[www.willamettefallsfinancial.com](http://www.willamettefallsfinancial.com)  
**P:** (503) 922-1499  
**M:** (503) 381-0736  
4800 Meadows Rd  
Lake Oswego OR 97035  
272830



**Antoinette Berg**  
Living Room Realty  
<https://www.livingroomre.com/>  
**P:** (503) 753-4334  
toni@yaschagroup.com

