



UPDATE: First Move is Stronger After CPI

- m/m CORE CPI (Dec)
 - 0.2% vs 0.3% f'cast, -- prev
- m/m Headline CPI (Dec)
 - 0.3% vs 0.3% f'cast, -- prev
- y/y CORE CPI (Dec)
 - 2.6% vs 2.7% f'cast, 2.6% prev
- y/y Headline CPI (Dec)
 - 2.7% vs 2.7% f'cast, 2.7% prev

We'll dig into the details in the morning commentary, but bonds are definitely reaction. Large volume spike and nearly a 4bp rally in 10yr yields so far--currently down almost 2bps on the day at 4.163.

MBS are up more than a quarter point.



Dan Clifton

The Home Loan Guru,
Clifton Mortgage Solutions

CliftonMortgageSolutions.com

P: (888) 681-0777

M: (407) 252-3039

dan@cliftonmortgagesolutions.com

1177 Louisiana Ave
Winter Park FL 32789
NMLS #284174

