

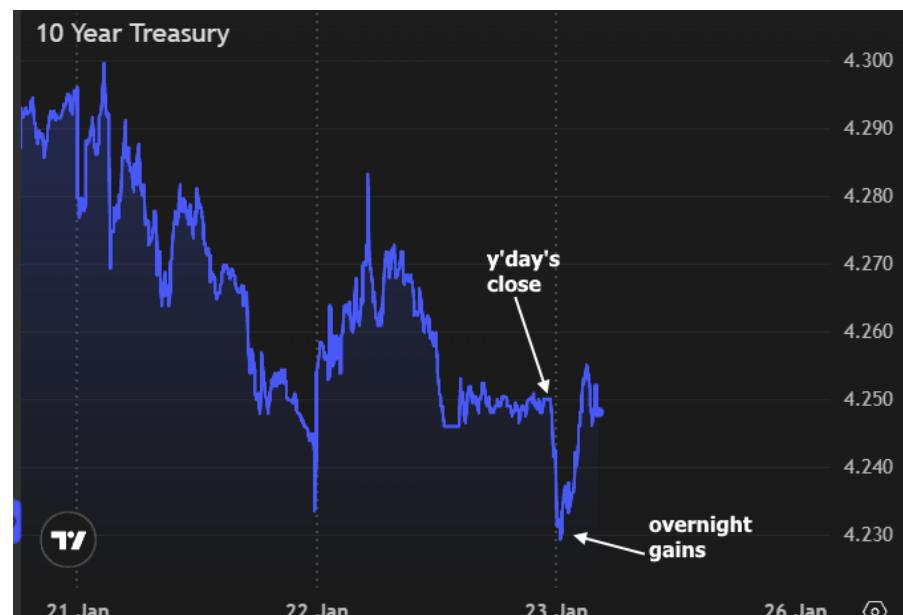
# MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.



## The Day Ahead: Mostly Sideways to Start. Light Econ Calendar

Bonds rallied modestly in the overnight session. There were no notable spikes in volume or volatility--just a gradual grind that took 10yr yields roughly 2bps lower by 8am ET. Volume picked up at the 8:20am CME open (as it usually does) and this time it brought more sellers. The net effect is a return to unchanged levels, for the most part. There's some data on deck with S&P PMIs, Consumer Sentiment, and Leading Indicators, but not of these are top tier market movers. The rest of the day's momentum is more likely to be dictated by pre-weekend position squaring unless there's an unexpected geopolitical development.



**Heather Woods**

Branch Manager- Broker-Loan Originator, TruLuxe Capital- Powered By My Community Mortgage  
[www.TruLuxeCapital.com](http://www.TruLuxeCapital.com)  
**M:** (210) 392-8299  
[heather@truluxecapital.com](mailto:heather@truluxecapital.com)  
Humble TX 77346  
833399



TRULUXE CAPITAL



**Jennifer Yoingco**

Realtor, Walzel Properties  
[www.houstonsuburb.com](http://www.houstonsuburb.com)  
**M:** (832) 286-8636  
[Jenyoingco7@gmail.com](mailto:Jenyoingco7@gmail.com)  
15420 Ridge Park Dr  
Houston TX 77095  
648293



