

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

CONTACT ME TODAY



Nickolas Inhelder

Mortgage Broker, In Clear
To Close - InCTC LLC

www.AslanHLC.com

P: (720) 446-8778

M: (858) 229-9533

nick@incleartoclose.com

1777 S. Harrison St.

Denver CO 80210

2037157 - CO, FL

2656899 - AL, CO, FL, SD



ALERT: PPI MUCH Higher Than Expected. Limited Selling So Far

- Core Producer Prices MM (Dec)
 - 0.7% vs 0.2% f'cast, 0% prev
- PPI YoY (Dec)
 - 3.0% vs 2.7% f'cast, 3% prev
- Producer Prices (Dec)
 - 0.5% vs 0.2% f'cast, 0.2% prev

This is an uncommonly large miss for inflation data, and we only see this kind of volatility in PPI (not in CPI or PCE). Bonds are definitely selling, but not nearly as much as one might expect. There's been less than 1bp of upward movement in 10yr yields, which were already slightly higher to start the day.

10s are currently up 1.7bps at 4.252 and MBS are down just over an eighth of a point.