

MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

A message from Nickolas Inhelder:

We Make Home Happen.™

Our goal is simple:

To help every family we serve get to “Yes.”

Yes to the loan that unlocks the joy of home ownership.

Yes to the lending solution that meets every client’s unique needs and wants.

That’s why we dedicate our every resource to serve as your personal guide through the lending process, solving problems, building confidence. Aslan has access to every lending option leading to the purchase or refinance of a residential home loan.

This is more than work for us. It is our unique joy in this life to share our collective skill, creativity, and care to bring you and your family right to where you belong.

Let’s make home happen.

CONTACT ME TODAY



Nickolas Inhelder

Mortgage Broker, In Clear
To Close - InCTC LLC

www.AslanHLC.com

P: (720) 446-8778

M: (858) 229-9533

nick@incleartoclose.com

1777 S. Harrison St.

Denver CO 80210

2037157 - CO, FL

2656899 - AL, CO, FL, SD



MBS Recap: No Whammies in Wednesday's Data. JOLTS Rescheduled for Thursday

No Whammies in Wednesday's Data. JOLTS Rescheduled for Thursday

MBS Recap Matthew Graham | 3:56 PM

With the big jobs report on hold until next Wednesday, this morning's ADP/ISM duo had to do most of the week's heavy lifting in terms of important econ data. The response was underwhelming, at best. ADP was a complete non-event, but also fairly close to consensus. ISM was mixed and generally helped bonds hold their ground with yields moving down from highs at 10am. The day's range remained inside yesterday's and there were minimal losses by the 3pm close. The JOLTS data that was scheduled for Tuesday will now be coming out on Thursday morning.





Watch the Video

MBS Morning

9:01 AM Waiting on ISM Services as Early Data Fails to Inspire

3:07 PM

Alert

3:49 PM MBS Down an Eighth From Highs

Econ Data / Events

- ○ ADP Employment
 - 22k vs 48k f'cast, 41k prev
- ISM Biz Activity (Jan)
 - 57.4 vs 56.0 prev
- ISM N-Mfg PMI (Jan)
 - 53.8 vs 53.5 f'cast, 54.4 prev
- ISM Services Employment (Jan)
 - 50.3 vs 52.3 f'cast, 52.0 prev
- ISM Services New Orders (Jan)
 - 53.1 vs 57.9 prev
- ISM Services Prices (Jan)
 - 66.6 vs 64.3 prev

Market Movement Recap

08:24 AM No major reaction to ADP data. MBS down 2 ticks (.06) and 10yr up 0.7bps at 4.27

10:03 AM Weaker ISM Services and a slight rally in bonds. 10yr was 4.29, but now down to 4.272. MBS are 2 ticks (.06) off the lows, but still down 2 ticks on the day.

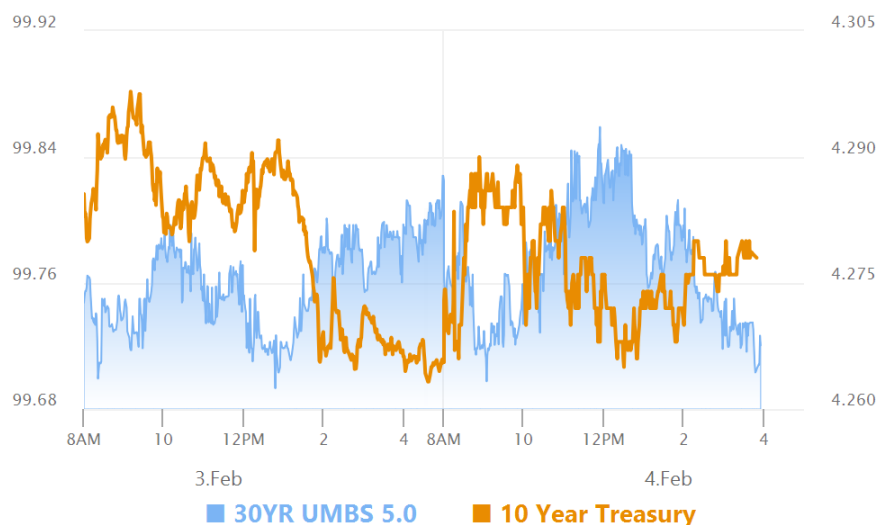
Lock / Float Considerations

- With Wednesday in the rearview, most of the week's big ticket econ data is out, and it hasn't had a big impact. Gov shutdown postponements mean that Thursday now includes job openings as well as jobless claims. Taken together, these can cause some volatility, but nothing on the scale of the big jobs report which has been rescheduled for next Wednesday.

Technicals/Trends in 10yr (why 10yr)

- Ceiling/Support (can be used as "lock triggers")
 - o 4.48
 - o 4.40
 - o 4.34
 - o 4.28
 - o 4.19
 - o 4.12
 - o 4.05
- Floor/Resistance
 - o 3.89
 - o 3.97

MBS & Treasury Markets



MBS

30YR UMBS 5.0

30YR UMBS 5.5
30YR GNMA 5.0
15YR UMBS-15 5.0

US Treasuries

10 YR	4.278%	+0.015%
2 YR	3.559%	-0.010%
30 YR	4.916%	+0.021%
5 YR	3.833%	+0.002%

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