

# MBS & TREASURY MARKETS

Daily Coverage. Industry Leading Perspective.

## UPDATE: First Move is Stronger After CPI

- m/m CORE CPI (Jan)
  - 0.3% vs 0.3% f'cast, 0.2% prev
- m/m Headline CPI (Jan)
  - 0.2% vs 0.3% f'cast, 0.3% prev
- y/y CORE CPI (Jan)
  - 2.5% vs 2.5% f'cast, 2.6% prev
- y/y Headline CPI (Jan)
  - 2.4% vs 2.5% f'cast, 2.7% prev

Clearly, no bad news for bonds in the bullet points above. We'll dig into details in the morning commentary. 10yr yields are down a quick 3bps at 4.068 and MBS are up 2-3 ticks (.06-.09) but still finding liquidity on the morning.



**Todd Anthony Snyder**

President, AIE Capital

<https://www.aiecap.com>

**P:** (877) 245-8006

**M:** (415) 887-9900

[tas@aiecorp.net](mailto:tas@aiecorp.net)

700 Larkspur Landing Circle  
Larkspur CA 94939

AIE, Inc CA DRE #02095783

AIE, Inc NMLS #1893832

